



São Paulo, 15 de agosto de 2025.

Aos

DEBENTURISTAS DA 4ª (QUARTA) EMISSÃO DE DEBÊNTURES SIMPLES, NÃO CONVERSÍVEIS EM AÇÕES, DA ESPÉCIE QUIROGRAFÁRIA, COM GARANTIA ADICIONAL FIDEJUSSÓRIA, EM SÉRIE ÚNICA, PARA DISTRIBUIÇÃO PÚBLICA, DA INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.

Com cópia para:

OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A. ("Agente Fiduciário")

Rua Joaquim Floriano, nº 1.052, 13º andar, Itaim Bibi
CEP 04.534 004 - São Paulo, SP
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Telefone: (21) 3514-0000
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OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A. ("Escriturador")

Avenida das Américas nº 3.434, Bloco 7, 2º Andar, Sala 201
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At.: Time de Escrituração
E-mail: escrituracao.rf@oliveiratrust.com.br

**B3 S.A. - BRASIL, BOLSA, BALCÃO
Segmento Cetip UTM**

Praça Antônio Prado nº 48, 2º andar, Centro
CEP 01010-901 - São Paulo, SP
At.: Superintendência de Oferta de Valores Mobiliários de Renda Fixa

Ref.: Amortização Extraordinária Facultativa da 4ª (Quarta) Emissão De Debêntures Simples, Não Conversíveis Em Ações, Da Espécie Quirografária, Com Garantia Adicional Fidejussória, Em Série Única, Para Distribuição Pública, Da International Meal Company Alimentação S.A.

Prezados Senhores,

A **INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.**, sociedade por ações, com registro de companhia aberta perante a Comissão de Valores Mobiliários ("CVM") como categoria "A", em fase operacional nos termos da nos termos da

Rubrica Rubrica
 

Resolução CVM nº 80, de 29 de março de 2022 ("Resolução CVM 80"), com sede na Cidade de São Paulo, Estado de São Paulo, na Avenida Doutora Ruth Cardoso, nº 4.777, 12º andar, Conjunto A, bairro Jardim Universidade Pinheiros, CEP 05477-902, Conjunto A, Pinheiros, CEP 05477-902, inscrita no Cadastro Nacional da Pessoa Jurídica do Ministério da Fazenda ("CNPJ/MF") sob o nº 17.314.329/0001-20, com seus atos constitutivos arquivados na Junta Comercial do Estado de São Paulo ("JUCESP") sob o NIRE 35.300.48875-0 ("Emissora"), na qualidade de Emissora da sua 4ª (Quarta) emissão de debêntures simples, não conversíveis em ações, da espécie quirografária, com garantia adicional fidejussória, em série única, para distribuição pública, da Emissora (MEAL14) ("Debêntures" e "4ª Emissão", respectivamente), nos termos da Lei nº 6.404, de 15 de dezembro de 1976, conforme alterada ("Lei das Sociedades por Ações" e "Emissão", respectivamente), vem, por meio desta, nos termos da Cláusula 5.2. do "Instrumento Particular de Escritura da 4ª (Quarta) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie Quirografária, com Garantia Adicional Fidejussória, em Série Única, para Distribuição Pública, da International Meal Company Alimentação S.A." ("Escritura de Emissão"), celebrado em 13 de setembro de 2023, conforme aditado de tempos em tempos ("Escritura de Emissão"), conforme deliberado e aprovado em sede de Assembleia Geral dos Debenturistas, realizada em 27 de fevereiro de 2025 ("AGD"), informá-los de sua intenção de realizar a Amortização Extraordinária Facultativa das Debêntures (conforme definido na Escritura de Emissão), a qual ocorrerá em 22 de agosto de 2025 ("Data da Amortização Extraordinária Facultativa").

Por ocasião da Amortização Extraordinária Facultativa das Debêntures, os titulares das Debêntures farão jus ao pagamento do valor de **R\$ 34.984.548,74 (trinta e quatro milhões, novecentos e oitenta e quatro mil, quinhentos e quarenta e oito reais e setenta e quatro centavos)**, qual será utilizado para amortização (i) de parcela do Valor Nominal Unitário das Debêntures ou seu saldo, conforme o caso, (ii) acrescido da Remuneração (conforme definido na Escritura de Emissão), calculada *pro rata temporis*, desde a Primeira Data de Integralização (conforme definido na Escritura de Emissão) (inclusive) ou a Data de Pagamento da Remuneração (conforme definido na Escritura de Emissão) imediatamente anterior (inclusive) ou a Data da Amortização Extraordinária Facultativa imediatamente anterior (conforme definido na Escritura de Emissão) (inclusive), o que tiver ocorrido por último, até a Data da Amortização Extraordinária Facultativa (exclusive); e (iii) encargos devidos e não pagos.

Diante do acima exposto, aproveitamos a oportunidade para solicitar à B3 a gentileza de tomar todas as ações necessárias para a criação do evento de Amortização Extraordinária Facultativa das Debêntures no dia **22 de agosto de 2025**, nos termos da Cláusula 5.2 da Escritura de Emissão.



Estamos cientes que farão jus ao recebimento dos valores oriundos da Amortização Extraordinária Facultativa os titulares de Debêntures que forem titulares de Debêntures ao final do Dia Útil imediatamente anterior à Data da Amortização Extraordinária Facultativa.

A Emissora assume integral, irretratável e irrevogável responsabilidade pela veracidade e pelos efeitos da presente solicitação, isentando a B3 de qualquer responsabilidade, ao mesmo tempo em que declara que todos os procedimentos para efetivação deste evento foram cumpridos e estão em conformidade com as previsões constantes na Escritura de Emissão.

Permanecemos à disposição de V.Sas. para quaisquer esclarecimentos necessários.

Atenciosamente,

INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.

Assinado por:

Natalia Lacava

9B725F8DAB034A3

Natalia Godinho Lacava Perestrelo

Assinado por:

Fernanda de Souza e Silva Fernandes

72DB63E05B354E8

Fernanda de Souza e Silva Fernandes

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Envelope Id: D3AAE2B2-84FA-4590-A058-88E52AF7A8D6		Status: Completed
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Document Pages: 3	Signatures: 2	Envelope Originator:
Certificate Pages: 5	Initials: 4	Juliana Brandão
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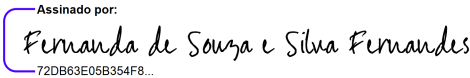
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Fernanda de Souza e Silva Fernandes
fernanda.fernandes@grupoimc.com.br
CHRO

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Accepted: August 14, 2025 | 15:00
ID: 2866a662-e166-4de2-a74f-17f92618c9bc

Natalia Lacava
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CFO IMC SA

Security Level: Email, Account Authentication
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9B725F8DAB034A3...

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Resent: August 15, 2025 | 12:05
Viewed: August 15, 2025 | 13:26
Signed: August 15, 2025 | 13:26

Electronic Record and Signature Disclosure:
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In Person Signer Events

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Patricia Moreira da Silva
patricia.melo@grupoimc.com.br

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