



COMUNICAÇÃO AOS DEBENTURISTAS DA 5ª (QUINTA) EMISSÃO DE DEBÊNTURES SIMPLES, NÃO CONVERSÍVEIS EM AÇÕES, DA ESPÉCIE COM GARANTIA REAL, COM GARANTIA ADICIONAL FIDEJUSSÓRIA, EM SÉRIE ÚNICA, PARA DISTRIBUIÇÃO PÚBLICA SOB O RITO DE REGISTRO AUTOMÁTICO DE DISTRIBUIÇÃO, DA INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A. (MEAL15)

São Paulo, 15 de agosto de 2025.

À

OLIVEIRA TRUST DISTRIBUIDORA DE TÍTULOS E VALORES MOBILIÁRIOS S.A.

Avenida das Américas nº 3.434, Bloco 07, 2º Andar, Sala 201
CEP 22.640-102, Rio de Janeiro/RJ
At.: Antonio Amaro / Carolina A. Lodi de Oliveira
Tel.: (21) 3514-0000
E-mail: af.controles@oliveiratrust.com.br

com cópia para:


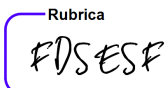
B3 S.A. – BRASIL, BOLSA, BALCÃO – BALCÃO B3

Praça Antônio Prado, 48, 2º andar
CEP 18970-020, São Paulo – SP
valores.mobiliarios@b3.com.br; emissores.rendafixa@b3.com.br
At.: Superintendência de Ofertas de Valores Mobiliários de Renda Fixa

Ref.: Realização de pagamento antecipado parcial das parcelas de Valor Nominal Unitário devidas em 19 de dezembro de 2026, 2027 e 2028 das Debêntures da 5ª (Quinta) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie com Garantia Real, com Garantia Adicional Fidejussória, em Série Única, para Distribuição Pública sob o Rito de Registro Automático de Distribuição, da International Meal Company Alimentação S.A.

Prezados Senhores,

A **INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.**, sociedade por ações, com registro de companhia aberta perante a Comissão de Valores Mobiliários ("CVM") como categoria "A", em fase operacional, com sede na Cidade de São Paulo, Estado de São Paulo, na Avenida Doutora Ruth Cardoso, nº 4.777, 12º andar, Conjunto A, bairro Jardim Universidade Pinheiros, CEP 05477-902, Conjunto A, Pinheiros, CEP 05477-902, inscrita no Cadastro Nacional da Pessoa Jurídica do

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Ministério da Fazenda ("CNPJ/MF") sob o nº 17.314.329/0001-20, com seus atos constitutivos arquivados na Junta Comercial do Estado de São Paulo ("JUCESP") sob o NIRE 35.300.48875-0, neste ato representada na forma do seu estatuto social ("Emissora"); no âmbito de sua 5ª (Quinta) Emissão de Debêntures Simples, Não Conversíveis em Ações, da Espécie com Garantia Real, com Garantia Adicional Fidejussória, em Série Única, para Distribuição Pública sob o Rito de Registro Automático de Distribuição (MEAL15) ("Debêntures" e "5ª Emissão", respectivamente), conforme deliberações tomadas pelos debenturistas em assembleia geral de debenturistas realizada em 03 de abril de 2025 ("AGD"), vem **COMUNICAR** aos debenturistas detentores das Debêntures da 5ª Emissão, à Oliveira Trust Distribuidora de Títulos e Valores Mobiliários S.A., na qualidade de agente fiduciário ("Agente Fiduciário") e à B3 S.A. – Brasil, Bolsa, Balcão – Balcão B3 ("B3"), que **realizará, por meio do sistema B3, em 22 de agosto de 2025, o pagamento antecipado parcial das parcelas de Valor Nominal Unitário devidas em 19 de dezembro de 2026, 2027 e 2028, que, em conjunto, somam o valor de R\$ 10.495.364,62 (dez milhões, quatrocentos e noventa e cinco mil, trezentos e sessenta e quatro reais e sessenta e dois centavos)**. Nesta data, conforme previamente aprovado na AGD, será celebrado aditamento à Escritura de Emissão para refletir os ajustes ao cronograma de amortização do Valor Nominal Unitário das Debêntures, conforme previsto na Cláusula 4.13.1.

Termos em maiúscula utilizados nesta comunicação e não aqui definidos, terão o significado a eles atribuídos na Escritura de Emissão.

Permanecemos à disposição de V.Sas. para quaisquer esclarecimentos necessários.

Atenciosamente,

INTERNATIONAL MEAL COMPANY ALIMENTAÇÃO S.A.

Assinado por:

Natalia Lacava

9B725E8DAB034A3

Natalia Godinho Lacava Perestrelo

Assinado por:

Fernanda de Souza e Silva Fernandes

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Fernanda de Souza e Silva Fernandes

Certificate Of Completion

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Certificate Pages: 5
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Envelope Originator:
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Av. Doutora Ruth Cardoso, 4777, 12º andar
São Paulo, 05477-902
jbrandao@imcmv.com
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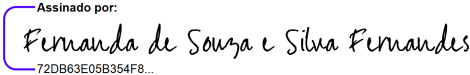
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jbrandao@imcmv.com
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Signer Events

Fernanda de Souza e Silva Fernandes
fernanda.fernandes@grupoimc.com.br
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Signature

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Signed: August 14, 2025 | 15:00

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Natalia Lacava
natalia.lacava@grupoimc.com.br
CFO IMC SA
Security Level: Email, Account Authentication (None)

Assinado por:

9B725F8DAB034A3...

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Signed using mobile

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Resent: August 15, 2025 | 12:05
Viewed: August 15, 2025 | 13:27
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Intermediary Delivery Events	Status	Timestamp
Certified Delivery Events	Status	Timestamp
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Witness Events	Signature	Timestamp

Notary Events	Signature	Timestamp
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Completed	Security Checked	August 15, 2025 13:27

Payment Events	Status	Timestamps
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Electronic Record and Signature Disclosure
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